

IN THE CHANCERY COURT OF LEWIS COUNTY
AT HOHENWALD, TENNESSEE

IN RE: SENTINEL TRUST COMPANY)
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)
)

Case No. 4781

FILED
AT 10:14 O'CLOCK A.M.

MAR 23 2007

JANET WILLIAMS, CLERK & MASTER
BY Selena Wix

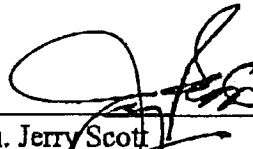
ORDER GRANTING COMMISSIONER-IN-POSSESSION'S
AND RECEIVER'S MOTION FOR APPROVAL OF SETTLEMENT
AGREEMENT CONCERNING FIDELITY BOND CLAIM

Pending before the Court is the Commissioner-in-Possession's and Receiver's Motion for Approval of Settlement Agreement Concerning Fidelity Bond Claim ("Motion"). The Motion was filed on March 7, 2007 and, thus, is subject to the Court's Order, entered August 8, 2006, which requires responses in opposition to the Motion to be filed eleven (11) calendar days after the date of the filing of the Motion. No written response in opposition has been filed within the aforementioned eleven (11) day period.

Accordingly, after review and consideration of the Motion, the Court finds that the Motion well-taken and hereby approves the compromise and settlement of the National Union Fidelity Bond Claim as set forth in the Agreement and Policy Release attached as Exhibit A to the Motion.

The Court further finds that there is no just reason for delay regarding the finality of this Order and directs that this Order be certified as a final order pursuant to Rule 54.02 Tenn.R.Civ.P. and expressly directs the Clerk and Master to enter the Order as such.

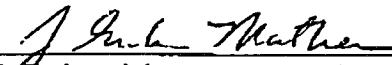
It is so ORDERED, this the 22^d day of March, 2007.



Hon. Jerry Scott
Sitting by Appointment

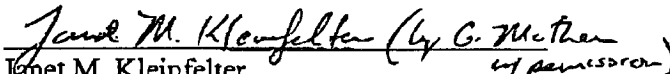
JERRY SCOTT
SENIOR JUDGE
Sitting by designation
pursuant to Tenn Code
Ann SEC. 17-2-304

Submitted for Approval



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CERTIFICATE OF SERVICE

This is to certify that, on March 20th, 2007, a copy of the foregoing Order has been sent by First Class U.S. Mail, postage paid, and also by Federal Express as noted, to:

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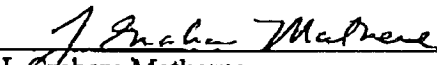
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